

Presentment Date and Time: February 26, 2009 at 12:00 p.m. (Prevailing Eastern Time)
Objection Deadline: February 26, 2009 at 11:30 a.m. (Prevailing Eastern Time)

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Attorneys for Anton R. Valukas, Esq., Examiner

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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	:	
In re	:	Chapter 11
	:	
LEHMAN BROTHERS HOLDINGS INC., <u>et al.</u> ,	:	Case No. 08-13555 (JMP)
	:	
Debtors.	:	(Jointly Administered)
-----X	:	

**NOTICE OF PRESENTMENT OF STIPULATION AND ORDER
BETWEEN THE EXAMINER AND JPMORGAN CHASE BANK, N.A.**

PLEASE TAKE NOTICE that the undersigned will present the attached Stipulation and Order Between the Examiner and JPMorgan Chase Bank, N.A. to the Honorable James M. Peck, United States Bankruptcy Judge, for signature on February 26, 2009, at 12:00 p.m.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the proposed Stipulation and Order must be made in writing and received in the Bankruptcy Judge's chambers and by the undersigned not later than 11:30 a.m. on February 26, 2009. Unless objections are received by that time, the proposed Stipulation and Order may be signed.

Dated: February 23, 2009
New York, New York

Respectfully submitted,

By: /s/ Patrick J. Trostle
Patrick J. Trostle
Jerome L. Epstein

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